

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL	
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See instruction 1(b).

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See instruction 10.

1. Name and Address of Reporting Person* <u>WHITMORE R JANET</u>  (Last) (First) (Middle) <u>1319 MARQUETTE DRIVE</u>  (Street) <u>ROMEOVILLE IL 60446</u>  (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>SOLESENCE, INC. [ SLSN ]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director 10% Owner Officer (give title below) Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) <u>12/24/2025</u>	
4. If Amendment, Date of Original Filed (Month/Day/Year)		

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock								2,084,198	D	
Common Stock	12/24/2025	12/24/2025	P		1,500	A	\$1.91	2,085,698	D	
Common Stock	12/24/2025	12/24/2025	P		1,000	A	\$1.9216	2,086,698	D	

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date					
Deferred Common Stock	(1)							(2)	(2)(3)	Common Stock	20,030	20,030	D	
Common Stock (right to purchase)	\$1.85 <sup>(4)</sup>							11/17/2016	11/17/2026	Common Stock	2,000	2,000	D	
Common Stock (right to purchase)	\$4.17							12/28/2022 <sup>(5)</sup>	12/28/2028	Common Stock	20,000	20,000	D	
Common Stock (right to purchase)	\$1.165							12/20/2023 <sup>(5)</sup>	12/20/2029	Common Stock	13,334	13,334	D	
Common Stock (right to purchase)	\$0.61							12/27/2024 <sup>(5)</sup>	12/27/2030	Common Stock	12,600	12,600	D	
Common Stock (Right to Buy)	\$2.44							12/31/2025 <sup>(5)</sup>	12/31/2031	Common Stock	12,000	12,000	D	

**Explanation of Responses:**

- Each share of deferred common stock represents the right to receive one share of common stock.
- The deferred common stock becomes payable upon the reporting person's termination of service as a director of the Company.
- Pursuant to such plan, the reporting person elected to defer receipt of such shares and receive a cumulative total of 20,030 shares of deferred common stock which will all be accounted for under the Company's Non-Employee Director Deferred Compensation Plan.
- The stock appreciation rights payable upon the reporting person's termination of service as a director of the Company were terminated, with stock options issued at identical exercise prices to the conversion prices of the respective stock appreciation rights. These 2000 shares were issued with an exercise price of \$1.85.
- Subject to certain restrictions, beginning on this date, options vest in three equal annual installments.

/s/ Laura Riffner, Under UPA 12/30/2025

for R. Janet Whitmore

\*\* Signature of Reporting Person      Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.**